

Meeting Information: November 19th, 2024 at 2 pm

Zoom: https://us02web.zoom.us/j/89262063056?pwd=z8jVClvaWBgjCwAlQHciqsSarVxLuY.1

Meeting ID: 892 6206 3056

Passcode: Re8ztE

## Agenda:

2:00pm – 2:05pm Introduction & Roll

Treasurer Dave Young

2:05pm – 2:10pm Approval of Meeting Minutes

Treasurer Dave Young

-July 9th Board Meeting

-October 30 Special Meeting

2:10pm – 2:45pm Program Updates

Hunter Railey, Darius West, Anna Stevens, Anthony Baker &

Daniela Leibovici, Vestwell

-Enrollment

-Marketing and Outreach-Partnership Updates-Road map for Q1 2025

2:45pm – 3:05pm Investment Overview

Anna Stevens, Hunter Railey, Segal Marco Advisors

3:05pm – 3:15pm Marketing Strategy Review

Hunter Railey, Daniela Leibovici

3:15pm – 3:35pm State Street Partnership Support

Hunter Railey



3:35pm – 4:00pm Public Comment

Treasurer Dave Young

4:00pm Meeting Concludes

## WRITTEN PUBLIC COMMENTS ARE ACCEPTED.

To submit written comments please email Hunter Railey at <u>william.railey@state.co.us</u> by 5p.m. MT on November 18, 2024.

Please direct general inquiries to <a href="mailto:cssp.general@state.co.us">cssp.general@state.co.us</a>.