

Meeting Information: February 4th, 2025 at 2pm

Zoom:

https://us02web.zoom.us/j/81396595223?pwd=iThCd3Wb1boBVe5ExzShBLpbpDxnmB.1

Meeting ID: 813 9659 5223

Passcode: Xa3wuD

## Agenda:

- 2:00pm 2:05pm Introduction & Roll Treasurer Dave Young
- 2:05pm 2:10pm Approval of Meeting Minutes *Treasurer Dave Young* 
  - -November 19th Board Meeting
- 2:10pm 2:45pm Program Updates Hunter Railey, Darius West, Anna Stevens, Anthony Baker, Daniela Leibovici, Vestwell

-Enrollment -Marketing and Outreach -Partnership updates: Nevada -Road map for Q1 2025

2:45pm – 3:05pm Investment Overview & Investment Policy Statement Review Anna Stevens, Hunter Railey, Segal Marco Advisors

3:05pm – 3:20pm Marketing Strategy Review Hunter Railey, Daniela Leibovici



- 3:20pm 3:45pm Program Consulting Services Hunter Railey
- 3:45pm 4:00pm Public Comment Treasurer Dave Young
- 4:00pm Meeting Concludes

## WRITTEN PUBLIC COMMENTS ARE ACCEPTED.

To submit written comments please email Hunter Railey at <u>william.railey@state.co.us</u> by 5p.m. MT on February 3rd, 2025.

Please direct general inquiries to <u>cssp.general@state.co.us</u>.