

<u>Sources</u>	<u>Total</u>
Tax Credits	\$ 28,000,000
x Pricing	\$ 0.7500
Total Sources (Gross Proceeds)	\$ 21,000,000

<u>Uses</u>	
Base Fee	\$ 238,000
Variable Fee	\$ -
Total Petros-Stonehenge Fee	\$ 238,000
Legal Fees (Capped at \$40k)	\$ 25,000
State Counsel / Other Costs	\$ -
Total Fees and Closing Costs	\$ 263,000
Net to State	\$ 20,737,000
Total Uses	\$ 21,000,000