



COLORADO SecureSavings

Meeting Information: December 19th, 2023 @ 2pm

Zoom: <https://us02web.zoom.us/j/89005726192?pwd=WmIZcGxDczdwYmhiUThKQzVi>

[VIZEdz09](#)

Meeting ID: 890 0572 6192

Passcode: SZ4HK6

Agenda:

- 2:00pm – 2:05pm Introduction & Roll
Treasurer Dave Young
- 2:05pm – 2:10pm Approval of Meeting Minutes
Treasurer Dave Young
- September 26th Board Meeting
- 2:10pm – 2:45pm Program Updates
Hunter Railey, Darius West, Anna Stevens, & Daniela Leibovici, Vestwell
- Program Enrollment Updates
-Marketing Updates
-2023 Year in Review + 2024 Marketing Updates
-2023 Data Review
-Program Operations Updates
- 2:45pm – 3:00pm Investment Overview
Anna Stevens, Hunter Railey, Segal Marco Advisors
- 3:00pm – 3:15pm Partnership Updates
Hunter Railey
- Maine
-Delaware
-Potential Partners



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- 3:15pm – 3:30pm Investment Policy Statement Review
Hunter Railey, Anna Stevens
- 3:30pm – 3:45pm Updated Marketing Strategy
Hunter Railey, Anna Stevens, Daniela Leibovici, Darius West
- 3:45pm – 4:00pm Public Comment
Treasurer Dave Young
- 4:00pm Meeting Concludes

WRITTEN PUBLIC COMMENTS ARE ACCEPTED.

To submit written comments please email Hunter Railey at william.railey@state.co.us by 5p.m. MT on December 18th, 2023.

Please direct general inquiries to cssp.general@state.co.us.