



**COLORADO  
Secure  
Savings**

Meeting Information: March 22, 2022 @ 2pm

Zoom: <https://us02web.zoom.us/j/81423539207?pwd=VWlJYjJCSWlPeXpzHBRkzFFT2hJUT09>

Meeting ID: 814 2353 9207

Passcode: 47617u

**Agenda:**

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|-----------------|---|
| 2:00pm – 2:05pm | Introduction & Roll<br><i>Treasurer Dave Young</i>  |
| 2:05pm – 2:10pm | Approval of Meeting Minutes<br><i>Treasurer Dave Young</i>  |
|                 | -January 24: Public Board Meeting   |
| 2:10pm – 2:25pm | Program Updates<br><i>Hunter Railey, Megan Sheehan, Anna Stevens, &amp; Daniela Leibovici</i>   |
|                 | -Introduce new team members<br>-Timeline on outreach/marketing strategy draft<br>-Conferences, webinars, upcoming events<br>-Update on partner programs |
| 2:25pm – 2:35pm | Updated Investment Policy Statement<br><i>Hunter Railey, Megan Sheehan, &amp; Segal Marco Advisors</i>  |
| 2:35pm – 2:45pm | Update on New Mexico Partnership<br><i>Hunter Railey</i>  |
| 2:45pm – 3:15pm | Draft Rules Overview<br><i>Hunter Railey &amp; Megan Sheehan</i>  |
| 3:15pm – 3:50pm | Board Training*   |



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3:50pm – 4:00pm

Public Comment  
*Treasurer Dave Young*

4:00pm

Meeting Concludes

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**WRITTEN PUBLIC COMMENTS ARE ACCEPTED.**

To submit written comments please email Hunter Railey at [william.railey@state.co.us](mailto:william.railey@state.co.us) by 5p.m. MT on March 21, 2022.

**\*Portions of this meeting may be held in executive session for the purpose of obtaining privileged legal Counsel relating to CORA and Open Meetings Law from the Attorney General consistent with CRS 24-6-402(3)(a)(II)**

Please direct general inquiries to [cssp.general@state.co.us](mailto:cssp.general@state.co.us).