



COLORADO SecureSavings

Meeting Information: March 28, 2023 @ 2pm

Zoom: <https://us02web.zoom.us/j/88958201974?pwd=LzA1eWVtYnFaaHA5bkpiVjV1UHk5UT09>

Meeting ID: 889 5820 1974

Passcode: y5A6Ly

Agenda:

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| 2:00pm – 2:05pm | Introduction & Roll
<i>Treasurer Dave Young</i> |
| 2:05pm – 2:10pm | Approval of Meeting Minutes
<i>Treasurer Dave Young</i> |
| | -December 6 Board Meeting |
| 2:10pm – 2:40pm | Program Updates
<i>Hunter Railey, Anna Stevens, Daniela Leibovici, Vestwell</i> |
| | -Staffing Updates
-Payroll Integration
-Conferences
-Marketing Overview
-Partnerships |
| 2:40pm – 3:00pm | Enrollment Overview
<i>Hunter Railey, Anna Stevens, Daniela Leibovici, Vestwell</i> |
| 3:00pm – 3:30pm | Investment Updates
<i>Hunter Railey, Segal Marco Advisors</i> |
| 3:30pm – 3:40pm | Approval of Annual Report
<i>Hunter Railey</i> |



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| 3:40pm – 3:50pm | Roadmap for Remainder of 2023
<i>Hunter Railey</i> |
| 3:50pm – 4:00pm | Public Comment
<i>Treasurer Young, Hunter Railey</i> |
| 4:00pm | Meeting Concludes |

WRITTEN PUBLIC COMMENTS ARE ACCEPTED.

To submit written comments please email Hunter Railey at william.railey@state.co.us by 5p.m. MT on March 28, 2023.

Please direct general inquiries to cssp.general@state.co.us.