



**COLORADO  
Secure  
Savings**

Meeting Information: May 24, 2022 @ 2pm

In-Person: 1525 Sherman St., Denver, CO 80203: State Services Conference Center (Main floor)

Zoom: [https://us02web.zoom.us/j/87250650126?pwd=6gcEC9y6fxTwlP59nvroz\\_WndmdlR.1](https://us02web.zoom.us/j/87250650126?pwd=6gcEC9y6fxTwlP59nvroz_WndmdlR.1)

Meeting ID: 872 5065 0126

Passcode: w1mQG3

**Agenda:**

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|-----------------|--|
| 2:00pm – 2:05pm | Introduction & Roll<br><i>Treasurer Dave Young</i>   |
| 2:05pm – 2:10pm | Approval of Meeting Minutes<br><i>Treasurer Dave Young</i><br><br>-March 22: Public Board Meeting<br>-March 31: Emergency Board Meeting  |
| 2:10pm – 2:25pm | Program Updates<br><i>Hunter Railey, Megan Sheehan, Anna Stevens, &amp; Daniela Leibovici</i><br><br>-Outreach/Marketing updates<br>-Rule updates<br>-Conferences, webinars, upcoming events<br>-Update on partner programs<br>-Data acquisition |
| 2:25pm – 3:10pm | Vestwell Introduction: Overview & Board Q&A<br><i>Hunter Railey &amp; Vestwell Holdings, Inc.</i>  |
| 3:10pm – 3:25pm | Vestwell Contract Discussion<br><i>Hunter Railey</i>   |



# COLORADO Secure Savings

- 3:25pm – 3:45pm                      Investment Manager RFP: Process & Timelines  
*Hunter Railey & Segal Marco Advisors*
- 3:45pm – 4:00pm                      Public Comment  
*Treasurer Dave Young*
- 4:00pm                                      Meeting Concludes

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**WRITTEN PUBLIC COMMENTS ARE ACCEPTED.**

To submit written comments please email Hunter Railey at [william.railey@state.co.us](mailto:william.railey@state.co.us) by 5p.m. MT on May 23, 2022.

Please direct general inquiries to [cssp.general@state.co.us](mailto:cssp.general@state.co.us).