



COLORADO SecureSavings

Meeting Information: September 27, 2022 @ 2pm

Zoom: <https://us02web.zoom.us/j/85886147730?pwd=UXBtekRSRzNMYTZBcnI6VTZKb21tdz09>

Meeting ID: 858 8614 7730

Passcode: SHeHq8

Agenda:

- | | |
|-----------------|---|
| 2:00pm – 2:05pm | Introduction & Roll
<i>Treasurer Dave Young</i> |
| 2:05pm – 2:10pm | Approval of Meeting Minutes
<i>Treasurer Dave Young</i> |
| | -July 26 Board Meeting |
| 2:10pm – 2:20pm | Sponsorship Opportunities
<i>Hunter Railey, Megan Sheehan, Anna Stevens, & Daniela Leibovici</i> |
| 2:20pm – 2:50pm | Marketing Strategy
<i>Anna Stevens, Daniela Leibovici, GinaMaria Lemon</i> |
| 2:50pm – 3:10pm | Program Updates
<i>Hunter Railey, Megan Sheehan, Anna Stevens, Daniela Leibovici</i> |
| | -Outreach/Marketing updates |
| | -Rule updates |
| | -Conferences, webinars, upcoming events |
| | -Pilot Program updates |
| | -Update on partner programs |
| | -Data acquisition |
| | -November Meeting |
| 3:10pm – 3:30pm | Program Rollout & “Soft Compliance”: Overview & Board Q&A |



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Hunter Railey, Megan Sheehan, Vestwell Holdings, Inc.

3:30pm – 3:45pm

Interstate Agreement

Hunter Railey, AKF Consulting

3:45pm – 4:00pm

Public Comment

Treasurer Dave Young

4:00pm

Meeting Concludes

WRITTEN PUBLIC COMMENTS ARE ACCEPTED.

To submit written comments please email Hunter Railey at william.railey@state.co.us by 5p.m. MT on September 26, 2022.

Please direct general inquiries to cssp.general@state.co.us.