

# COLORADO DEPARTMENT OF THE TREASURY

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State Treasurer



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## **Public School Fund Study and Report (HB22-1146)** **Working Group Session 2**

### **Desired Outcomes**

**Discuss and, if possible, reach an initial consensus on the Education Focus Area's three questions. (See Page 6 of the Framework document.)**

- *What is the Fund's "best purpose" in the 21st century?*
- *In light of the significant, broad, and deep needs for education funding in Colorado, what should we look for the Fund to do? Likewise, what might we consider changing about the Fund in terms of State Land Board revenues going to the Fund, as well as distributions from the Fund?*
- *How are the questions above informed by the constitutional language regarding the intergenerational benefit of Colorado school children?*

### **Process**

For each discussion question.

- Initial check-in using "thumbs-up" – Are you recommending changes for the future? (Major/Minor/No)
- Building blocks approach – begin with one suggestion and augment it. Then move on to an alternative
- Large group – Synthesize and listen for themes; summarize options
- Check for an emerging consensus. Do we agree on 1) extent of changes and 2) nature of the changes?

### **Agenda**

8:30 Welcome (Eric Rothaus)

8:35 Review agenda and group process (Karla Raines)

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- > Please be concise and precise in your comments. Let's maximize participation opportunities
- > Karla to facilitate, synthesize, and share; Jim to take notes on themes and options

8:40 What is the Fund's best purpose in the 21<sup>st</sup> century? (Karla)

9:20 What should we look for the Fund to do? What might we consider changing in terms of State Land Board revenues going to the Fund, as well as distributions from the Fund? (Karla)

9:55 How are the questions informed by the intergenerational benefit of Colorado school children? (Karla)

10:15 Next steps (Karla)

- Decide if we need another meeting to finalize recommendations for the Education Focus Area
- Prepare for upcoming meetings - Investment/Finance Subgroup and Legal Subgroup

10:25 Public Comment (Eric)

10:30 Thank you and Adjourn (Eric)